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**FOR IMMEDIATE RELEASE**

## **Evolution Petroleum to Present at the New York Society of Security Analysts' 11th Annual Energy E&P conference**

**Houston, TX**, November 3, 2008 - Evolution Petroleum Corporation (AMEX:EPM) will be presenting at the New York Society of Security Analysts' 11th Annual Energy E&P conference to be held on November 6, 2008 in New York City.

Robert S. Herlin, President and Chief Executive Officer, is scheduled to present at 1:35 p.m. Eastern Time (12:35 p.m. Central). Mr. Herlin's presentation will be broadcast live over the Internet. The webcast link and accompanying slides can be accessed live and for replay by visiting the Company's website at [www.evolutionpetroleum.com](http://www.evolutionpetroleum.com).

### **About Evolution Petroleum**

Evolution Petroleum Corporation (<http://www.evolutionpetroleum.com>) acquires known, onshore oil and gas resources and applies conventional and specialized technology to accelerate production and develop incremental reserves and value. With no debt and a strong balance sheet, the Company is well positioned to carry out its initiatives in Enhanced Oil Recovery, Bypassed Resources and Unconventional Gas Development.

Principal assets as of July 1, 2008 include 4 MMBOE of proved and 3.1 MMBOE of probable reserves in the Giddings Field of central Texas, more than 13 MMBO of probable reserves associated with the 13,636 acre Delhi Field Holt Bryant Unit currently being redeveloped with CO<sub>2</sub>-EOR technology in northeast Louisiana, and leases covering approximately 18,000 net acres in two Woodford gas shale projects in Oklahoma. The Company is also actively engaged in developing new projects within its initiatives.

Additional information, including the Company's annual report on Form 10-KSB and its quarterly reports on Form 10-Q can be accessed on its website at [www.evolutionpetroleum.com](http://www.evolutionpetroleum.com).

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