

## FOR IMMEDIATE RELEASE



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### **Evolution Petroleum Announces Participation at IPAA Small Cap Conference**

**Houston, Texas. February 5, 2008** – Evolution Petroleum Corporation (AMEX: EPM) today announced that Mr. Robert Herlin, the Company’s CEO, will present at the at the Independent Petroleum Association of America’s (IPAA) Annual Small Cap Oil and Gas Investment Symposium (OGIS) being held at The Westin Diplomat Hotel in Hollywood, Florida, February 12 – 14, 2008.

Mr. Herlin will speak to the attendees on Thursday, February 14, 2008 at 8:30 a.m. (Eastern Time). He will be joined by Sterling McDonald, the Company’s CFO.

Mr. Herlin’s presentation and accompanying slides will be webcast and can be accessed from the Company’s website at [www.evolutionpetroleum.com](http://www.evolutionpetroleum.com) or by cutting and pasting the following link into your browser:

<http://www.investorcalendar.com/CEPage.asp?ID=125797>. Additional conference information can be found at [www.ipaa.org](http://www.ipaa.org).

#### **About Evolution Petroleum**

Evolution Petroleum Corporation (<http://www.evolutionpetroleum.com>) acquires mature, onshore oil and gas resources and applies conventional and specialized technology to accelerate production and develop incremental reserves and value. The Company focuses on initiatives in Enhanced Oil Recovery, Bypassed Resources and Unconventional Gas Development.

Principal assets of the Company include 7.4% in overriding royalty interests and a 25% reversionary working interest in the 13,636 acre Delhi Field Holt Bryant Unit in northeast Louisiana. Having already produced 190 million barrels of oil through primary and secondary recovery methods, the Delhi Holt Bryant Unit is being redeveloped using CO2 enhanced oil recovery technology. The Company also owns working interests in leases with proved and other than proved undeveloped resources covering approximately 20,000 net acres in other states, and is actively engaged in multiple development projects for EOR, bypassed resources and unconventional gas resources.

Additional information, including the Company's annual report on Form 10-KSB and its quarterly reports on Form 10-QSB can be accessed on its website at [www.evolutionpetroleum.com](http://www.evolutionpetroleum.com).

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