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Evolution Petroleum Corporation  
2500 CityWest Blvd. Suite 1300,  
Houston, TX 77042  
713-935-0122  
[www.evolutionpetroleum.com](http://www.evolutionpetroleum.com)

**Investor Relations Contact:**  
ICR  
Kathleen Heaney  
(203) 803-3585

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**Evolution Petroleum Corporation Announces Participation  
at IPAA Oil & Gas Investment Symposium**

**Houston, Texas. September 26, 2007** – Evolution Petroleum Corporation (AMEX: EPM) announced today that the company will participate in the IPAA Oil & Gas Investment Symposium being held on October 1 - 3, 2007 at the Palace Hotel in San Francisco. Mr. Robert Herlin and Mr. Sterling McDonald, the company's CEO and CFO, respectively, will host breakfast on Tuesday and Wednesday, October 2<sup>nd</sup> and 3<sup>rd</sup>, and Mr. McDonald will present to the attendees on Wednesday, October 3 at 4:20 p.m. Pacific Time (7:20 p.m. Eastern).

Interested parties can access the IPAA presentation during a live webcast via the following link: <http://www.vcall.com/IC/CEPage.asp?ID=121100>. Additional conference information and a link to the webcast of Mr. McDonald's presentation can be found at [www.ipaa.org](http://www.ipaa.org).

A link to the webcast and a copy of the presentation will also be available on the Company's website at [www.evolutionpetroleum.com](http://www.evolutionpetroleum.com).

**About Evolution Petroleum**

Evolution Petroleum Corporation (<http://www.evolutionpetroleum.com>) acquires mature, onshore oil and gas resources and applies conventional and specialized technology to accelerate production and develop incremental reserves and value. The Company focuses on initiatives in EOR, Bypassed Resources and Unconventional Gas development.

Principal assets of the Company include 7.4% in overriding royalty interests and a 25% reversionary working interest in the 13,636 acre Delhi Field Holt Bryant Unit in northeast Louisiana. Having already produced 190 million barrels of oil through primary and secondary recovery methods, the Delhi Holt Bryant Unit is being redeveloped using CO2 enhanced oil recovery technology. The Company also owns working interests in leases with proved undeveloped reserves and other than proved resources covering more than 8,400 net acres in other states. The Company is actively engaged in multiple development projects for EOR, bypassed resources and unconventional gas resources.

Additional information, including the Company's annual report on Form 10-KSB and its quarterly reports on Form 10-QSB can be accessed on its website at [www.evolutionpetroleum.com](http://www.evolutionpetroleum.com).

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