

## FOR IMMEDIATE RELEASE



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### **Evolution Petroleum Corporation Announces Participation at the Sanders Morris Harris Investor Growth Conference**

**Houston, Texas. October 29, 2007** – Evolution Petroleum Corporation (AMEX: EPM) today announced that Mr. Robert Herlin, the Company's CEO, will present at the Sanders Morris Harris Capital Markets Investor Growth Conference being held November 8-9, 2007 at the New York Palace Hotel in New York City. Mr. Herlin will speak to the attendees on Friday, November 9th at 11:00 a.m. Eastern Time and he will be joined by Sterling McDonald, the Company's CFO.

Mr. Herlin's presentation will be webcast and can be accessed from the Company's website at [www.evolutionpetroleum.com](http://www.evolutionpetroleum.com). Additional conference information can be found at <http://www.smhcapital.com/events/igc2007.html>.

A copy of Mr. Herlin's presentation will be available on the Company's website at [www.evolutionpetroleum.com](http://www.evolutionpetroleum.com).

#### **About Evolution Petroleum**

Evolution Petroleum Corporation ([www.evolutionpetroleum.com](http://www.evolutionpetroleum.com)) acquires mature, onshore oil and gas resources and applies conventional and specialized technology to accelerate production and develop incremental reserves and value. The Company focuses on initiatives in EOR, Bypassed Resources and Unconventional Gas development.

Principal assets of the Company include 7.4% in overriding royalty interests and a 25% reversionary working interest in the 13,636 acre Delhi Field Holt Bryant Unit in northeast Louisiana. Having already produced 190 million barrels of oil through primary and

secondary recovery methods, the Delhi Holt Bryant Unit is being redeveloped using CO2 enhanced oil recovery technology. The Company also owns working interests in leases with proved undeveloped reserves and other than proved resources covering more than 10,800 net acres in other states. The Company is actively engaged in multiple development projects for EOR, bypassed resources and unconventional gas resources.

Additional information, including the Company's annual report on Form 10-KSB and its quarterly reports on Form 10-QSB can be accessed on its website at [www.evolutionpetroleum.com](http://www.evolutionpetroleum.com).

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